

FR Y-14A Regulatory Capital Instruments Annual Schedule

Institution Name:

RSSD ID:

Date of Data Submission:

As of Date:

Revised regulatory capital treatment		FR Y-9C, Schedule HC Reference	Actual As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
Quarterly Redemption/Repurchase Activity												
1	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 -BHCK A130 - BHCK G235	CACIY509		CPCIY509						
2	Common Stock (CS) - Employee Stock Compensation	Tier 1	BHCK 3283 + BHCK 3240	CACIY510		CPCIY510						
3	CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240	CACIY511		CPCIY511						
4	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235	CACIY512		CPCIY512						
5	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839	CACIY513		CPCIY513						
6	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283	CACIY514		CPCIY514						
7	Non-Cumulative Perpetual Preferred (NCPPI)	Additional Tier 1	BHCK 3283	CACIY515		CPCIY515						
8	NCPPI Convertible	Additional Tier 1	BHCK 3283	CACIY516		CPCIY516						
9	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283	CACIY517		CPCIY517						
			BHCK 3283									
10	MCP USG Preferred	Additional Tier 1	BHCK G234	CACIY518		CPCIY518						
11	Capital Instrument Issued by Subsidiary	Additional Tier 1	BHCK P839	CACIY519		CPCIY519						
12	Other Additional Tier 1	Additional Tier 1	BHCK 3283	CACIY520		CPCIY520						
13	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY521		CPCIY521						
14	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY522		CPCIY522						
15	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY523		CPCIY523						
			BHCK 3283									
16	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234	CACIY524		CPCIY524						
			BHCK 3283									
17	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000	CACIY525		CPCIY525						
			BHCK 3283									
18	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234	CACIY526		CPCIY526						
19	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY527		CPCIY527						
20	Subordinated Debt	Tier 2	BHCA P865	CACIY528		CPCIY528						
21	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839	CACIY529		CPCIY529						
22	Other Tier 2	Tier 2	BHCK 3283	CACIY530		CPCIY530						
23	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY531		CPCIY531						
24	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY532		CPCIY532						
25	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY533		CPCIY533						
			BHCK 3283									
26	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234	CACIY534		CPCIY534						
			BHCK 3283									
27	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000	CACIY535		CPCIY535						
			BHCK 3283									
28	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234	CACIY536		CPCIY536						
29	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY537		CPCIY537						

Revised regulatory capital treatment		FR Y-9C, Schedule HC Reference	Actual As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
Quarterly Redemption/Repurchase Activity												
1	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 -BHCK A130 - BHCK G235	CACIY699		CPCIY699						
2	Common Stock (CS) - Employee Stock Compensation	Tier 1	BHCK 3283 + BHCK 3240	CACIY700		CPCIY700						
3	CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240	CACIY701		CPCIY701						
4	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235	CACIY702		CPCIY702						
5	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839	CACIY703		CPCIY703						
6	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283	CACIY704		CPCIY704						
7	Non-Cumulative Perpetual Preferred (NCPPI)	Additional Tier 1	BHCK 3283	CACIY705		CPCIY705						
8	NCPPI Convertible	Additional Tier 1	BHCK 3283	CACIY706		CPCIY706						
9	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283	CACIY707		CPCIY707						
			BHCK 3283									
10	MCP USG Preferred	Additional Tier 1	BHCK G234	CACIY708		CPCIY708						
11	Capital Instrument Issued by Subsidiary	Additional Tier 1	BHCK P839	CACIY709		CPCIY709						
12	Other Additional Tier 1	Additional Tier 1	BHCK 3283	CACIY710		CPCIY710						
13	Cumulative Perpetual Preferred (CPII)	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY711		CPCIY711						
14	CPII TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY712		CPCIY712						
15	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY713		CPCIY713						
			BHCK 3283									
16	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234	CACIY714		CPCIY714						
			BHCK 3283									
17	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000	CACIY715		CPCIY715						
			BHCK 3283									
18	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234	CACIY716		CPCIY716						
19	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY717		CPCIY717						
20	Subordinated Debt	Tier 2	BHCA P865	CACIY718		CPCIY718						
21	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839	CACIY719		CPCIY719						
22	Other Tier 2	Tier 2	BHCK 3283	CACIY720		CPCIY720						
23	Cumulative Perpetual Preferred (CPII)	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY721		CPCIY721						
24	CPII TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY722		CPCIY722						
25	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY723		CPCIY723						
			BHCK 3283									
26	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234	CACIY724		CPCIY724						
			BHCK 3283									
27	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000	CACIY725		CPCIY725						
			BHCK 3283									
28	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234	CACIY726		CPCIY726						
29	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY727		CPCIY727						

			Page Reference in the		
Revised regulatory capital treatment			Capital Plan	Comments	
			CPCIY814	CPCIQ750	
<u>Quarterly Redemption/Repurchase Activity</u>					
1	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 -BHCK A130 - BHCK G235		
2	Common Stock (CS) - Employee Stock Compensation	Tier 1	BHCK 3283 + BHCK 3240		
3	CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240		
4	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235		
5	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839		
6	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283		
7	Non-Cumulative Perpetual Preferred (NCP)	Additional Tier 1	BHCK 3283		
8	NCP Convertible	Additional Tier 1	BHCK 3283		
9	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283		
			BHCK 3283		
10	MCP USG Preferred	Additional Tier 1	BHCK G234		
11	Capital Instrument Issued by Subsidiary	Additional Tier 1	BHCK P839		
12	Other Additional Tier 1	Additional Tier 1	BHCK 3283		
13	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283		
14	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283		
15	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283		
			BHCK 3283		
16	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234		
			BHCK 3283		
17	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000		
			BHCK 3283		
18	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234		
19	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1	BHCK 3283		
20	Subordinated Debt	Tier 2	BHCA P865		
21	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839		
22	Other Tier 2	Tier 2	BHCK 3283		
23	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283		
24	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283		
25	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283		
			BHCK 3283		
26	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234		
			BHCK 3283		
27	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000		
			BHCK 3283		
28	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234		
29	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2	BHCK 3283		

Revised regulatory capital treatment		FR Y-9C, Schedule HC Reference	Actual As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
Quarterly Issuance Activity												
30	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 -BHCK A130 - BHCK G235	CACIY538		CPCIY538						
31	Common Stock (CS) - Employee Stock Compensation	Tier 1	BHCK 3283 + BHCK 3240	CACIY539		CPCIY539						
32	CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240	CACIY540		CPCIY540						
33	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235	CACIY541		CPCIY541						
34	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839	CACIY542		CPCIY542						
35	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283	CACIY543		CPCIY543						
36	Non-Cumulative Perpetual Preferred (NCPPI)	Additional Tier 1	BHCK 3283	CACIY544		CPCIY544						
37	NCPPI Convertible	Additional Tier 1	BHCK 3283	CACIY545		CPCIY545						
38	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283	CACIY546		CPCIY546						
			BHCK 3283									
39	MCP USG Preferred	Additional Tier 1	BHCK G234	CACIY547		CPCIY547						
40	Capital Instrument Issued by Subsidiary	Additional Tier 1	BHCK P839	CACIY548		CPCIY548						
41	Other Additional Tier 1	Additional Tier 1	BHCK 3283	CACIY549		CPCIY549						
42	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY550		CPCIY550						
43	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY551		CPCIY551						
44	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY552		CPCIY552						
			BHCK 3283									
45	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234	CACIY553		CPCIY553						
			BHCK 3283									
46	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000	CACIY554		CPCIY554						
			BHCK 3283									
47	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234	CACIY555		CPCIY555						
48	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY556		CPCIY556						
49	Subordinated Debt	Tier 2	BHCA P865	CACIY557		CPCIY557						
50	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839	CACIY558		CPCIY558						
51	Other Tier 2	Tier 2	BHCK 3283	CACIY559		CPCIY559						
52	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY560		CPCIY560						
53	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY561		CPCIY561						
54	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY562		CPCIY562						
			BHCK 3283									
55	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234	CACIY563		CPCIY563						
			BHCK 3283									
56	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000	CACIY564		CPCIY564						
			BHCK 3283									
57	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234	CACIY565		CPCIY565						
58	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY566		CPCIY566						

Revised regulatory capital treatment			FR Y-9C, Schedule HC Reference	Actual As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
Quarterly Issuance Activity													
30	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 -BHCK A130 -		CACIY728		CPCIY728						
31	Common Stock (CS) - Employee Stock Compensation	Tier 1	BHCK 3283 + BHCK 3240		CACIY729		CPCIY729						
32	CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240		CACIY730		CPCIY730						
33	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235		CACIY731		CPCIY731						
34	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839		CACIY732		CPCIY732						
35	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283		CACIY733		CPCIY733						
36	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1	BHCK 3283		CACIY734		CPCIY734						
37	NCPP Convertible	Additional Tier 1	BHCK 3283		CACIY735		CPCIY735						
38	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283		CACIY736		CPCIY736						
			BHCK 3283										
39	MCP USG Preferred	Additional Tier 1	BHCK G234		CACIY737		CPCIY737						
40	Capital Instrument Issued by Subsidiary	Additional Tier 1	BHCK P839		CACIY738		CPCIY738						
41	Other Additional Tier 1	Additional Tier 1	BHCK 3283		CACIY739		CPCIY739						
42	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283		CACIY740		CPCIY740						
43	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283		CACIY741		CPCIY741						
44	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283		CACIY742		CPCIY742						
			BHCK 3283										
45	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234		CACIY743		CPCIY743						
			BHCK 3283										
46	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000		CACIY744		CPCIY744						
			BHCK 3283										
47	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234		CACIY745		CPCIY745						
48	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1	BHCK 3283		CACIY746		CPCIY746						
49	Subordinated Debt	Tier 2	BHCA P865		CACIY747		CPCIY747						
50	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839		CACIY748		CPCIY748						
51	Other Tier 2	Tier 2	BHCK 3283		CACIY749		CPCIY749						
52	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283		CACIY750		CPCIY750						
53	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283		CACIY751		CPCIY751						
54	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283		CACIY752		CPCIY752						
			BHCK 3283										
55	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234		CACIY753		CPCIY753						
			BHCK 3283										
56	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000		CACIY754		CPCIY754						
			BHCK 3283										
57	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234		CACIY755		CPCIY755						
58	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2	BHCK 3283		CACIY756		CPCIY756						

		Revised regulatory capital treatment	FR Y-9C, Schedule HC Reference	Page Reference in the Capital Plan	Comments
<u>Quarterly Issuance Activity</u>					
30	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 -BHCK A130 - BHCK G235		
31	Common Stock (CS) - Employee Stock Compensation	Tier 1	BHCK 3283 + BHCK 3240		
32	CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240		
33	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235		
34	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839		
35	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283		
36	Non-Cumulative Perpetual Preferred (NCP)	Additional Tier 1	BHCK 3283		
37	NCP Convertible	Additional Tier 1	BHCK 3283		
38	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283		
			BHCK 3283		
39	MCP USG Preferred	Additional Tier 1	BHCK G234		
40	Capital Instrument Issued by Subsidiary	Additional Tier 1	BHCK P839		
41	Other Additional Tier 1	Additional Tier 1	BHCK 3283		
42	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283		
43	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283		
44	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283		
			BHCK 3283		
45	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234		
			BHCK 3283		
46	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000		
			BHCK 3283		
47	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234		
48	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1	BHCK 3283		
49	Subordinated Debt	Tier 2	BHCA P865		
50	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839		
51	Other Tier 2	Tier 2	BHCK 3283		
52	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283		
53	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283		
54	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283		
			BHCK 3283		
55	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234		
			BHCK 3283		
56	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000		
			BHCK 3283		
57	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234		
58	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2	BHCK 3283		

Revised regulatory capital treatment		FR Y-9C, Schedule HC Reference	Actual As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
<u>Quarterly Activity - Other than issuances or repurchases</u>												
59	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 -BHCK A130 - BHCK G235	CACIY567		CPCIY567						
60	Common Stock (CS) - Employee Stock Compensation	Tier 1	BHCK 3283 + BHCK 3240	CACIY568		CPCIY568						
61	CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240	CACIY569		CPCIY569						
62	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235	CACIY570		CPCIY570						
63	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839	CACIY571		CPCIY571						
64	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283	CACIY572		CPCIY572						
65	Non-Cumulative Perpetual Preferred (NCPPI)	Additional Tier 1	BHCK 3283	CACIY573		CPCIY573						
66	NCPPI Convertible	Additional Tier 1	BHCK 3283	CACIY574		CPCIY574						
67	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283	CACIY575		CPCIY575						
			BHCK 3283									
68	MCP USG Preferred	Additional Tier 1	BHCK G234	CACIY576		CPCIY576						
69	Capital Instrument Issued by Subsidiary	Additional Tier 1	BHCK P839	CACIY577		CPCIY577						
70	Other Additional Tier 1	Additional Tier 1	BHCK 3283	CACIY578		CPCIY578						
71	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY579		CPCIY579						
72	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY580		CPCIY580						
73	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY581		CPCIY581						
			BHCK 3283									
74	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234	CACIY582		CPCIY582						
			BHCK 3283									
75	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000	CACIY583		CPCIY583						
			BHCK 3283									
76	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234	CACIY584		CPCIY584						
77	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY585		CPCIY585						
78	Subordinated Debt	Tier 2	BHCA P865	CACIY586		CPCIY586						
79	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839	CACIY587		CPCIY587						
80	Other Tier 2	Tier 2	BHCK 3283	CACIY588		CPCIY588						
81	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY589		CPCIY589						
82	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY590		CPCIY590						
83	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY591		CPCIY591						
			BHCK 3283									
84	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234	CACIY592		CPCIY592						
			BHCK 3283									
85	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000	CACIY593		CPCIY593						
			BHCK 3283									
86	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234	CACIY594		CPCIY594						
87	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY595		CPCIY595						

Revised regulatory capital treatment		FR Y-9C, Schedule HC Reference	Actual As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
Quarterly Activity - Other than issuances or repurchases												
59	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 -BHCK A130 - BHCK G235	CACIY757		CPCIY757						
60	Common Stock (CS) - Employee Stock Compensation	Tier 1	BHCK 3283 + BHCK 3240	CACIY758		CPCIY758						
61	CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240	CACIY759		CPCIY759						
62	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235	CACIY760		CPCIY760						
63	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839	CACIY761		CPCIY761						
64	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283	CACIY762		CPCIY762						
65	Non-Cumulative Perpetual Preferred (NCPPI)	Additional Tier 1	BHCK 3283	CACIY763		CPCIY763						
66	NCPPI Convertible	Additional Tier 1	BHCK 3283	CACIY764		CPCIY764						
67	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283	CACIY765		CPCIY765						
			BHCK 3283									
68	MCP USG Preferred	Additional Tier 1	BHCK G234	CACIY766		CPCIY766						
69	Capital Instrument Issued by Subsidiary	Additional Tier 1	BHCK P839	CACIY767		CPCIY767						
70	Other Additional Tier 1	Additional Tier 1	BHCK 3283	CACIY768		CPCIY768						
71	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY769		CPCIY769						
72	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY770		CPCIY770						
73	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY771		CPCIY771						
			BHCK 3283									
74	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234	CACIY772		CPCIY772						
			BHCK 3283									
75	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000	CACIY773		CPCIY773						
			BHCK 3283									
76	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234	CACIY774		CPCIY774						
77	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY775		CPCIY775						
78	Subordinated Debt	Tier 2	BHCA P865	CACIY776		CPCIY776						
79	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839	CACIY777		CPCIY777						
80	Other Tier 2	Tier 2	BHCK 3283	CACIY778		CPCIY778						
81	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY779		CPCIY779						
82	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY780		CPCIY780						
83	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY781		CPCIY781						
			BHCK 3283									
84	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234	CACIY782		CPCIY782						
			BHCK 3283									
85	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000	CACIY783		CPCIY783						
			BHCK 3283									
86	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234	CACIY784		CPCIY784						
87	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY785		CPCIY785						

		Revised regulatory capital treatment	FR Y-9C, Schedule HC Reference	Page Reference in the Capital Plan	Comments
<u>Quarterly Activity - Other than issuances or repurchases</u>					
59	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 -BHCK A130 - BHCK G235		
60	Common Stock (CS) - Employee Stock Compensation	Tier 1	BHCK 3283 + BHCK 3240		
61	CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240		
62	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235		
63	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839		
64	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283		
65	Non-Cumulative Perpetual Preferred (NCPPI)	Additional Tier 1	BHCK 3283		
66	NCPPI Convertible	Additional Tier 1	BHCK 3283		
67	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283		
			BHCK 3283		
68	MCP USG Preferred	Additional Tier 1	BHCK G234		
69	Capital Instrument Issued by Subsidiary	Additional Tier 1	BHCK P839		
70	Other Additional Tier 1	Additional Tier 1	BHCK 3283		
71	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283		
72	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283		
73	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283		
			BHCK 3283		
74	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234		
			BHCK 3283		
75	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000		
			BHCK 3283		
76	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234		
77	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1	BHCK 3283		
78	Subordinated Debt	Tier 2	BHCA P865		
79	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839		
80	Other Tier 2	Tier 2	BHCK 3283		
81	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283		
82	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283		
83	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283		
			BHCK 3283		
84	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234		
			BHCK 3283		
85	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000		
			BHCK 3283		
86	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234		
87	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2	BHCK 3283		

FR Y-14A Regulatory Capital Instruments: Schedule C

Notional Amount
Projected

		FR Y-9C, Schedule HC									
Revised regulatory capital treatment		Reference	Actual As of date		PQ 1	PQ 2	PQ 3	PQ 4			
Capital Balances											
88	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 - BHCK A130 - BHCK G235	CACIY596		CPCIY596	Sum (PQ1 Items 1, 2, 30, 31 , 59, 60) + (Actual Item 88)	Sum (PQ2 Items 1, 2, 30, 31 , 59, 60) + (PQ1 Item 88)	Sum (PQ3 Items 1, 2, 30, 31 , 59, 60) + (PQ2 Item 88)	Sum (PQ4 Items 1, 2, 30, 31 , 59, 60) + (PQ3 Item 88)	
89	CS Warrants	Common Equity Tier 1		CACIY597		CPCIY597	Sum (PQ1 Items 3, 32, 61) + (Actual Item 89)	Sum (PQ2 Items 3, 32, 61) + (PQ1 Item 89)	Sum (PQ3 Items 3, 32, 61) + (PQ2 Item 89)	Sum (PQ4 Items 3, 32, 61) + (PQ3 Item 89)	
90	CS USG Investment	Common Equity Tier 1		BHCK 3230 +BHCK G235	CACIY598		CPCIY598	Sum (PQ1 Items 4, 33, 62) + (Actual Item 90)	Sum (PQ2 Items 4, 33, 62) + (PQ1 Item 90)	Sum (PQ3 Items 4, 33, 62) + (PQ2 Item 90)	Sum (PQ4 Items 4, 33, 62) + (PQ3 Item 90)
91	Capital Instrument Issued by Subsidiary	Common Equity Tier 1		BHCK P839	CACIY599		CPCIY599	Sum (PQ1 Items 5, 34, 63) + (Actual Item 91)	Sum (PQ2 Items 5, 34, 63) + (PQ1 Item 91)	Sum (PQ3 Items 5, 34, 63) + (PQ2 Item 91)	Sum (PQ4 Items 5, 34, 63) + (PQ3 Item 91)
92	Other Common Equity Tier 1	Common Equity Tier 1		BHCK 3283	CACIY600		CPCIY600	Sum (PQ1 Items 6, 35, 64) + (Actual Item 92)	Sum (PQ2 Items 6, 35, 64) + (PQ1 Item 92)	Sum (PQ3 Items 6, 35, 64) + (PQ2 Item 92)	Sum (PQ4 Items 6, 35, 64) + (PQ3 Item 92)
93	Non-Cumulative Perpetual Preferred (NCPPI)	Additional Tier 1	BHCK 3283	CACIY601		CPCIY601	Sum (PQ1 Items 7, 36, 65) + (Actual Item 93)	Sum (PQ2 Items 7, 36, 65) + (PQ1 Item 93)	Sum (PQ3 Items 7, 36, 65) + (PQ2 Item 93)	Sum (PQ4 Items 7, 36, 65) + (PQ3 Item 93)	
94	NCPPI Convertible	Additional Tier 1	BHCK 3283	CACIY602		CPCIY602	Sum (PQ1 Items 8, 37, 66) + (Actual Item 94)	Sum (PQ2 Items 8, 37, 66) + (PQ1 Item 94)	Sum (PQ3 Items 8, 37, 66) + (PQ2 Item 94)	Sum (PQ4 Items 8, 37, 66) + (PQ3 Item 94)	
95	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283	CACIY603		CPCIY603	Sum (PQ1 Items 9, 38, 67) + (Actual Item 95)	Sum (PQ2 Items 9, 38, 67) + (PQ1 Item 95)	Sum (PQ3 Items 9, 38, 67) + (PQ2 Item 95)	Sum (PQ4 Items 9, 38, 67) + (PQ3 Item 95)	
96	MCP USG Preferred	Additional Tier 1	BHCK G234 BHCK P839	CACIY604		CPCIY604	Sum (PQ1 Items 10, 39, 68) + (Actual Item 96)	Sum (PQ2 Items 10, 39, 68) + (PQ1 Item 96)	Sum (PQ3 Items 10, 39, 68) + (PQ2 Item 96)	Sum (PQ4 Items 10, 39, 68) + (PQ3 Item 96)	
97	Capital Instrument Issued by Subsidiary	Additional Tier 1	BHCK 3283	CACIY605		CPCIY605	Sum (PQ1 Items 11, 40, 69) + (Actual Item 97)	Sum (PQ2 Items 11, 40, 69) + (PQ1 Item 97)	Sum (PQ3 Items 11, 40, 69) + (PQ2 Item 97)	Sum (PQ4 Items 11, 40, 69) + (PQ3 Item 97)	
98	Other Additional Tier 1	Additional Tier 1		CACIY606		CPCIY606	Sum (PQ1 Items 12, 41, 70) + (Actual Item 98)	Sum (PQ2 Items 12, 41, 70) + (PQ1 Item 98)	Sum (PQ3 Items 12, 41, 70) + (PQ2 Item 98)	Sum (PQ4 Items 12, 41, 70) + (PQ3 Item 98)	
99	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1		BHCK 3283	CACIY607		CPCIY607	Sum (PQ1 Items 13, 42, 71) + (Actual Item 99)	Sum (PQ2 Items 13, 42, 71) + (PQ1 Item 99)	Sum (PQ3 Items 13, 42, 71) + (PQ2 Item 99)	Sum (PQ4 Items 13, 42, 71) + (PQ3 Item 99)
100	CPP TARP Preferred	Non-qualifying Instrument in Tier 1		BHCK 3283	CACIY608		CPCIY608	Sum (PQ1 Items 14, 43, 72) + (Actual Item 100)	Sum (PQ2 Items 14, 43, 72) + (PQ1 Item 100)	Sum (PQ3 Items 14, 43, 72) + (PQ2 Item 100)	Sum (PQ4 Items 14, 43, 72) + (PQ3 Item 100)
101	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1		BHCK 3283	CACIY609		CPCIY609	Sum (PQ1 Items 15, 44, 73) + (Actual Item 101)	Sum (PQ2 Items 15, 44, 73) + (PQ1 Item 101)	Sum (PQ3 Items 15, 44, 73) + (PQ2 Item 101)	Sum (PQ4 Items 15, 44, 73) + (PQ3 Item 101)
102	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234 BHCK 3283	CACIY610		CPCIY610	Sum (PQ1 Items 16, 45, 74) + (Actual Item 102)	Sum (PQ2 Items 16, 45, 74) + (PQ1 Item 102)	Sum (PQ3 Items 16, 45, 74) + (PQ2 Item 102)	Sum (PQ4 Items 16, 45, 74) + (PQ3 Item 102)	
103	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000 BHCK 3283	CACIY611		CPCIY611	Sum (PQ1 Items 17, 46, 75) + (Actual Item 103)	Sum (PQ2 Items 17, 46, 75) + (PQ1 Item 103)	Sum (PQ3 Items 17, 46, 75) + (PQ2 Item 103)	Sum (PQ4 Items 17, 46, 75) + (PQ3 Item 103)	
104	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234 BHCK 3283	CACIY612		CPCIY612	Sum (PQ1 Items 18, 47, 76) + (Actual Item 104)	Sum (PQ2 Items 18, 47, 76) + (PQ1 Item 104)	Sum (PQ3 Items 18, 47, 76) + (PQ2 Item 104)	Sum (PQ4 Items 18, 47, 76) + (PQ3 Item 104)	
105	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1	BHCA P865	CACIY613		CPCIY613	Sum (PQ1 Items 19, 48, 77) + (Actual Item 105)	Sum (PQ2 Items 19, 48, 77) + (PQ1 Item 105)	Sum (PQ3 Items 19, 48, 77) + (PQ2 Item 105)	Sum (PQ4 Items 19, 48, 77) + (PQ3 Item 105)	
106	Subordinated Debt	Tier 2		CACIY614		CPCIY614	Sum (PQ1 Items 20, 49, 78) + (Actual Item 106)	Sum (PQ2 Items 20, 49, 78) + (PQ1 Item 106)	Sum (PQ3 Items 20, 49, 78) + (PQ2 Item 106)	Sum (PQ4 Items 20, 49, 78) + (PQ3 Item 106)	
107	Capital Instrument Issued by Subsidiary	Tier 2		BHCK P839	CACIY615		CPCIY615	Sum (PQ1 Items 21, 50, 79) + (Actual Item 107)	Sum (PQ2 Items 21, 50, 79) + (PQ1 Item 107)	Sum (PQ3 Items 21, 50, 79) + (PQ2 Item 107)	Sum (PQ4 Items 21, 50, 79) + (PQ3 Item 107)
108	Other Tier 2	Tier 2		BHCK 3283	CACIY616		CPCIY616	Sum (PQ1 Items 22, 51, 80) + (Actual Item 108)	Sum (PQ2 Items 22, 51, 80) + (PQ1 Item 108)	Sum (PQ3 Items 22, 51, 80) + (PQ2 Item 108)	Sum (PQ4 Items 22, 51, 80) + (PQ3 Item 108)
109	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2		BHCK 3283	CACIY617		CPCIY617	Sum (PQ1 Items 23, 52, 81) + (Actual Item 109)	Sum (PQ2 Items 23, 52, 81) + (PQ1 Item 109)	Sum (PQ3 Items 23, 52, 81) + (PQ2 Item 109)	Sum (PQ4 Items 23, 52, 81) + (PQ3 Item 109)
110	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY618		CPCIY618	Sum (PQ1 Items 24, 53, 82) + (Actual Item 110)	Sum (PQ2 Items 24, 53, 82) + (PQ1 Item 110)	Sum (PQ3 Items 24, 53, 82) + (PQ2 Item 110)	Sum (PQ4 Items 24, 53, 82) + (PQ3 Item 110)	
111	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY619		CPCIY619	Sum (PQ1 Items 25, 54, 83) + (Actual Item 111)	Sum (PQ2 Items 25, 54, 83) + (PQ1 Item 111)	Sum (PQ3 Items 25, 54, 83) + (PQ2 Item 111)	Sum (PQ4 Items 25, 54, 83) + (PQ3 Item 111)	
112	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234 BHCK 3283	CACIY620		CPCIY620	Sum (PQ1 Items 26, 55, 84) + (Actual Item 112)	Sum (PQ2 Items 26, 55, 84) + (PQ1 Item 112)	Sum (PQ3 Items 26, 55, 84) + (PQ2 Item 112)	Sum (PQ4 Items 26, 55, 84) + (PQ3 Item 112)	
113	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000 BHCK 3283	CACIY621		CPCIY621	Sum (PQ1 Items 27, 56, 85) + (Actual Item 113)	Sum (PQ2 Items 27, 56, 85) + (PQ1 Item 113)	Sum (PQ3 Items 27, 56, 85) + (PQ2 Item 113)	Sum (PQ4 Items 27, 56, 85) + (PQ3 Item 113)	
114	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234 BHCK 3283	CACIY622		CPCIY622	Sum (PQ1 Items 28, 57, 86) + (Actual Item 114)	Sum (PQ2 Items 28, 57, 86) + (PQ1 Item 114)	Sum (PQ3 Items 28, 57, 86) + (PQ2 Item 114)	Sum (PQ4 Items 28, 57, 86) + (PQ3 Item 114)	
115	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY623		CPCIY623	Sum (PQ1 Items 29, 58, 87) + (Actual Item 115)	Sum (PQ2 Items 29, 58, 87) + (PQ1 Item 115)	Sum (PQ3 Items 29, 58, 87) + (PQ2 Item 115)	Sum (PQ4 Items 29, 58, 87) + (PQ3 Item 115)	

		FR Y-9C, Schedule HC						
Revised regulatory capital treatment		Reference	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	
<u>Capital Balances</u>								
88	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 - BHCK A130 - BHCK G235	Sum (PQ5 Items 1, 2, 30, 31, 59, 60) + (PQ4 Item 88)	Sum (PQ6 Items 1, 2, 30, 31, 59, 60) + (PQ5 Item 88)	Sum (PQ7 Items 1, 2, 30, 31, 59, 60) + (PQ6 Item 88)	Sum (PQ8 Items 1, 2, 30, 31, 59, 60) + (PQ7 Item 88)	Sum (PQ9 Items 1, 2, 30, 31, 59, 60) + (PQ8 Item 88)
89	CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240	Sum (PQ5 Items 3, 32, 61) + (PQ4 Item 89)	Sum (PQ6 Items 3, 32, 61) + (PQ5 Item 89)	Sum (PQ7 Items 3, 32, 61) + (PQ6 Item 89)	Sum (PQ8 Items 3, 32, 61) + (PQ7 Item 89)	Sum (PQ9 Items 3, 32, 61) + (PQ8 Item 89)
90	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235	Sum (PQ5 Items 4, 33, 62) + (PQ4 Item 90)	Sum (PQ6 Items 4, 33, 62) + (PQ5 Item 90)	Sum (PQ7 Items 4, 33, 62) + (PQ6 Item 90)	Sum (PQ8 Items 4, 33, 62) + (PQ7 Item 90)	Sum (PQ9 Items 4, 33, 62) + (PQ8 Item 90)
91	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839	Sum (PQ5 Items 5, 34, 63) + (PQ4 Item 91)	Sum (PQ6 Items 5, 34, 63) + (PQ5 Item 91)	Sum (PQ7 Items 5, 34, 63) + (PQ6 Item 91)	Sum (PQ8 Items 5, 34, 63) + (PQ7 Item 91)	Sum (PQ9 Items 5, 34, 63) + (PQ8 Item 91)
92	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283	Sum (PQ5 Items 6, 35, 64) + (PQ4 Item 92)	Sum (PQ6 Items 6, 35, 64) + (PQ5 Item 92)	Sum (PQ7 Items 6, 35, 64) + (PQ6 Item 92)	Sum (PQ8 Items 6, 35, 64) + (PQ7 Item 92)	Sum (PQ9 Items 6, 35, 64) + (PQ8 Item 92)
93	Non-Cumulative Perpetual Preferred (NCPPI)	Additional Tier 1	BHCK 3283	Sum (PQ5 Items 7, 36, 65) + (PQ4 Item 93)	Sum (PQ6 Items 7, 36, 65) + (PQ5 Item 93)	Sum (PQ7 Items 7, 36, 65) + (PQ6 Item 93)	Sum (PQ8 Items 7, 36, 65) + (PQ7 Item 93)	Sum (PQ9 Items 7, 36, 65) + (PQ8 Item 93)
94	NCPPI Convertible	Additional Tier 1	BHCK 3283	Sum (PQ5 Items 8, 37, 66) + (PQ4 Item 94)	Sum (PQ6 Items 8, 37, 66) + (PQ5 Item 94)	Sum (PQ7 Items 8, 37, 66) + (PQ6 Item 94)	Sum (PQ8 Items 8, 37, 66) + (PQ7 Item 94)	Sum (PQ9 Items 8, 37, 66) + (PQ8 Item 94)
95	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283	Sum (PQ5 Items 9, 38, 67) + (PQ4 Item 95)	Sum (PQ6 Items 9, 38, 67) + (PQ5 Item 95)	Sum (PQ7 Items 9, 38, 67) + (PQ6 Item 95)	Sum (PQ8 Items 9, 38, 67) + (PQ7 Item 95)	Sum (PQ9 Items 9, 38, 67) + (PQ8 Item 95)
96	MCP USG Preferred	Additional Tier 1	BHCK 3283 BHCK G234 BHCK P839	Sum (PQ5 Items 10, 39, 68) + (PQ4 Item 96)	Sum (PQ6 Items 10, 39, 68) + (PQ5 Item 96)	Sum (PQ7 Items 10, 39, 68) + (PQ6 Item 96)	Sum (PQ8 Items 10, 39, 68) + (PQ7 Item 96)	Sum (PQ9 Items 10, 39, 68) + (PQ8 Item 96)
97	Capital Instrument Issued by Subsidiary	Additional Tier 1		Sum (PQ5 Items 11, 40, 69) + (PQ4 Item 97)	Sum (PQ6 Items 11, 40, 69) + (PQ5 Item 97)	Sum (PQ7 Items 11, 40, 69) + (PQ6 Item 97)	Sum (PQ8 Items 11, 40, 69) + (PQ7 Item 97)	Sum (PQ9 Items 11, 40, 69) + (PQ8 Item 97)
98	Other Additional Tier 1	Additional Tier 1	BHCK 3283	Sum (PQ5 Items 12, 41, 70) + (PQ4 Item 98)	Sum (PQ6 Items 12, 41, 70) + (PQ5 Item 98)	Sum (PQ7 Items 12, 41, 70) + (PQ6 Item 98)	Sum (PQ8 Items 12, 41, 70) + (PQ7 Item 98)	Sum (PQ9 Items 12, 41, 70) + (PQ8 Item 98)
99	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ5 Items 13, 42, 71) + (PQ4 Item 99)	Sum (PQ6 Items 13, 42, 71) + (PQ5 Item 99)	Sum (PQ7 Items 13, 42, 71) + (PQ6 Item 99)	Sum (PQ8 Items 13, 42, 71) + (PQ7 Item 99)	Sum (PQ9 Items 13, 42, 71) + (PQ8 Item 99)
100	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ5 Items 14, 43, 72) + (PQ4 Item 100)	Sum (PQ6 Items 14, 43, 72) + (PQ5 Item 100)	Sum (PQ7 Items 14, 43, 72) + (PQ6 Item 100)	Sum (PQ8 Items 14, 43, 72) + (PQ7 Item 100)	Sum (PQ9 Items 14, 43, 72) + (PQ8 Item 100)
101	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ5 Items 15, 44, 73) + (PQ4 Item 101)	Sum (PQ6 Items 15, 44, 73) + (PQ5 Item 101)	Sum (PQ7 Items 15, 44, 73) + (PQ6 Item 101)	Sum (PQ8 Items 15, 44, 73) + (PQ7 Item 101)	Sum (PQ9 Items 15, 44, 73) + (PQ8 Item 101)
102	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283 BHCK G234 BHCK 3283	Sum (PQ5 Items 16, 45, 74) + (PQ4 Item 102)	Sum (PQ6 Items 16, 45, 74) + (PQ5 Item 102)	Sum (PQ7 Items 16, 45, 74) + (PQ6 Item 102)	Sum (PQ8 Items 16, 45, 74) + (PQ7 Item 102)	Sum (PQ9 Items 16, 45, 74) + (PQ8 Item 102)
103	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000 BHCK 3283	Sum (PQ5 Items 17, 46, 75) + (PQ4 Item 103)	Sum (PQ6 Items 17, 46, 75) + (PQ5 Item 103)	Sum (PQ7 Items 17, 46, 75) + (PQ6 Item 103)	Sum (PQ8 Items 17, 46, 75) + (PQ7 Item 103)	Sum (PQ9 Items 17, 46, 75) + (PQ8 Item 103)
104	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234 BHCK 3283	Sum (PQ5 Items 18, 47, 76) + (PQ4 Item 104)	Sum (PQ6 Items 18, 47, 76) + (PQ5 Item 104)	Sum (PQ7 Items 18, 47, 76) + (PQ6 Item 104)	Sum (PQ8 Items 18, 47, 76) + (PQ7 Item 104)	Sum (PQ9 Items 18, 47, 76) + (PQ8 Item 104)
105	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1		Sum (PQ5 Items 19, 48, 77) + (PQ4 Item 105)	Sum (PQ6 Items 19, 48, 77) + (PQ5 Item 105)	Sum (PQ7 Items 19, 48, 77) + (PQ6 Item 105)	Sum (PQ8 Items 19, 48, 77) + (PQ7 Item 105)	Sum (PQ9 Items 19, 48, 77) + (PQ8 Item 105)
106	Subordinated Debt	Tier 2	BHCA P865	Sum (PQ5 Items 20, 49, 78) + (PQ4 Item 106)	Sum (PQ6 Items 20, 49, 78) + (PQ5 Item 106)	Sum (PQ7 Items 20, 49, 78) + (PQ6 Item 106)	Sum (PQ8 Items 20, 49, 78) + (PQ7 Item 106)	Sum (PQ9 Items 20, 49, 78) + (PQ8 Item 106)
107	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839	Sum (PQ5 Items 21, 50, 79) + (PQ4 Item 107)	Sum (PQ6 Items 21, 50, 79) + (PQ5 Item 107)	Sum (PQ7 Items 21, 50, 79) + (PQ6 Item 107)	Sum (PQ8 Items 21, 50, 79) + (PQ7 Item 107)	Sum (PQ9 Items 21, 50, 79) + (PQ8 Item 107)
108	Other Tier 2	Tier 2	BHCK 3283	Sum (PQ5 Items 22, 51, 80) + (PQ4 Item 108)	Sum (PQ6 Items 22, 51, 80) + (PQ5 Item 108)	Sum (PQ7 Items 22, 51, 80) + (PQ6 Item 108)	Sum (PQ8 Items 22, 51, 80) + (PQ7 Item 108)	Sum (PQ9 Items 22, 51, 80) + (PQ8 Item 108)
109	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ5 Items 23, 52, 81) + (PQ4 Item 109)	Sum (PQ6 Items 23, 52, 81) + (PQ5 Item 109)	Sum (PQ7 Items 23, 52, 81) + (PQ6 Item 109)	Sum (PQ8 Items 23, 52, 81) + (PQ7 Item 109)	Sum (PQ9 Items 23, 52, 81) + (PQ8 Item 109)
110	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ5 Items 24, 53, 82) + (PQ4 Item 110)	Sum (PQ6 Items 24, 53, 82) + (PQ5 Item 110)	Sum (PQ7 Items 24, 53, 82) + (PQ6 Item 110)	Sum (PQ8 Items 24, 53, 82) + (PQ7 Item 110)	Sum (PQ9 Items 24, 53, 82) + (PQ8 Item 110)
111	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ5 Items 25, 54, 83) + (PQ4 Item 111)	Sum (PQ6 Items 25, 54, 83) + (PQ5 Item 111)	Sum (PQ7 Items 25, 54, 83) + (PQ6 Item 111)	Sum (PQ8 Items 25, 54, 83) + (PQ7 Item 111)	Sum (PQ9 Items 25, 54, 83) + (PQ8 Item 111)
112	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283 BHCK G234 BHCK 3283	Sum (PQ5 Items 26, 55, 84) + (PQ4 Item 112)	Sum (PQ6 Items 26, 55, 84) + (PQ5 Item 112)	Sum (PQ7 Items 26, 55, 84) + (PQ6 Item 112)	Sum (PQ8 Items 26, 55, 84) + (PQ7 Item 112)	Sum (PQ9 Items 26, 55, 84) + (PQ8 Item 112)
113	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000 BHCK 3283	Sum (PQ5 Items 27, 56, 85) + (PQ4 Item 113)	Sum (PQ6 Items 27, 56, 85) + (PQ5 Item 113)	Sum (PQ7 Items 27, 56, 85) + (PQ6 Item 113)	Sum (PQ8 Items 27, 56, 85) + (PQ7 Item 113)	Sum (PQ9 Items 27, 56, 85) + (PQ8 Item 113)
114	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234 BHCK 3283	Sum (PQ5 Items 28, 57, 86) + (PQ4 Item 114)	Sum (PQ6 Items 28, 57, 86) + (PQ5 Item 114)	Sum (PQ7 Items 28, 57, 86) + (PQ6 Item 114)	Sum (PQ8 Items 28, 57, 86) + (PQ7 Item 114)	Sum (PQ9 Items 28, 57, 86) + (PQ8 Item 114)
115	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2		Sum (PQ5 Items 29, 58, 87) + (PQ4 Item 115)	Sum (PQ6 Items 29, 58, 87) + (PQ5 Item 115)	Sum (PQ7 Items 29, 58, 87) + (PQ6 Item 115)	Sum (PQ8 Items 29, 58, 87) + (PQ7 Item 115)	Sum (PQ9 Items 29, 58, 87) + (PQ8 Item 115)

FR Y-9C, Schedule HC										
Revised regulatory capital treatment			Reference	Actual As of date		PQ 1	PQ 2	PQ 3	PQ 4	
<u>Capital Balances</u>										
88	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 -			CPCIY786	Sum (PQ1 Items 1, 2, 30, 31, 59, 60) + (Actual Item 88)	Sum (PQ2 Items 1, 2, 30, 31, 59, 60) + (PQ1 Item 88)	Sum (PQ3 Items 1, 2, 30, 31, 59, 60) + (PQ2 Item 88)	Sum (PQ4 Items 1, 2, 30, 31, 59, 60) + (PQ3 Item 88)
89	CS Warrants	Common Equity Tier 1	BHCK A130 - BHCK G235			CACIY787	Sum (PQ1 Items 3, 32, 61) + (Actual Item 89)	Sum (PQ2 Items 3, 32, 61) + (PQ1 Item 89)	Sum (PQ3 Items 3, 32, 61) + (PQ2 Item 89)	Sum (PQ4 Items 3, 32, 61) + (PQ3 Item 89)
90	CS USG Investment	Common Equity Tier 1	BHCK 3230 + BHCK 3240			CACIY788	Sum (PQ1 Items 4, 33, 62) + (Actual Item 90)	Sum (PQ2 Items 4, 33, 62) + (PQ1 Item 90)	Sum (PQ3 Items 4, 33, 62) + (PQ2 Item 90)	Sum (PQ4 Items 4, 33, 62) + (PQ3 Item 90)
91	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839			CACIY789	Sum (PQ1 Items 5, 34, 63) + (Actual Item 91)	Sum (PQ2 Items 5, 34, 63) + (PQ1 Item 91)	Sum (PQ3 Items 5, 34, 63) + (PQ2 Item 91)	Sum (PQ4 Items 5, 34, 63) + (PQ3 Item 91)
92	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283			CACIY790	Sum (PQ1 Items 6, 35, 64) + (Actual Item 92)	Sum (PQ2 Items 6, 35, 64) + (PQ1 Item 92)	Sum (PQ3 Items 6, 35, 64) + (PQ2 Item 92)	Sum (PQ4 Items 6, 35, 64) + (PQ3 Item 92)
93	Non-Cumulative Perpetual Preferred (NCPPI)	Additional Tier 1	BHCK 3283			CACIY791	Sum (PQ1 Items 7, 36, 65) + (Actual Item 93)	Sum (PQ2 Items 7, 36, 65) + (PQ1 Item 93)	Sum (PQ3 Items 7, 36, 65) + (PQ2 Item 93)	Sum (PQ4 Items 7, 36, 65) + (PQ3 Item 93)
94	NCPPI Convertible	Additional Tier 1	BHCK 3283			CACIY792	Sum (PQ1 Items 8, 37, 66) + (Actual Item 94)	Sum (PQ2 Items 8, 37, 66) + (PQ1 Item 94)	Sum (PQ3 Items 8, 37, 66) + (PQ2 Item 94)	Sum (PQ4 Items 8, 37, 66) + (PQ3 Item 94)
95	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283			CACIY793	Sum (PQ1 Items 9, 38, 67) + (Actual Item 95)	Sum (PQ2 Items 9, 38, 67) + (PQ1 Item 95)	Sum (PQ3 Items 9, 38, 67) + (PQ2 Item 95)	Sum (PQ4 Items 9, 38, 67) + (PQ3 Item 95)
96	MCP USG Preferred	Additional Tier 1	BHCK 3283			CACIY794	Sum (PQ1 Items 10, 39, 68) + (Actual Item 96)	Sum (PQ2 Items 10, 39, 68) + (PQ1 Item 96)	Sum (PQ3 Items 10, 39, 68) + (PQ2 Item 96)	Sum (PQ4 Items 10, 39, 68) + (PQ3 Item 96)
			BHCK G234							
97	Capital Instrument Issued by Subsidiary	Additional Tier 1	BHCK P839			CACIY795	Sum (PQ1 Items 11, 40, 69) + (Actual Item 97)	Sum (PQ2 Items 11, 40, 69) + (PQ1 Item 97)	Sum (PQ3 Items 11, 40, 69) + (PQ2 Item 97)	Sum (PQ4 Items 11, 40, 69) + (PQ3 Item 97)
98	Other Additional Tier 1	Additional Tier 1	BHCK 3283			CACIY796	Sum (PQ1 Items 12, 41, 70) + (Actual Item 98)	Sum (PQ2 Items 12, 41, 70) + (PQ1 Item 98)	Sum (PQ3 Items 12, 41, 70) + (PQ2 Item 98)	Sum (PQ4 Items 12, 41, 70) + (PQ3 Item 98)
99	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283			CACIY797	Sum (PQ1 Items 13, 42, 71) + (Actual Item 99)	Sum (PQ2 Items 13, 42, 71) + (PQ1 Item 99)	Sum (PQ3 Items 13, 42, 71) + (PQ2 Item 99)	Sum (PQ4 Items 13, 42, 71) + (PQ3 Item 99)
100	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283			CACIY798	Sum (PQ1 Items 14, 43, 72) + (Actual Item 100)	Sum (PQ2 Items 14, 43, 72) + (PQ1 Item 100)	Sum (PQ3 Items 14, 43, 72) + (PQ2 Item 100)	Sum (PQ4 Items 14, 43, 72) + (PQ3 Item 100)
101	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283			CACIY799	Sum (PQ1 Items 15, 44, 73) + (Actual Item 101)	Sum (PQ2 Items 15, 44, 73) + (PQ1 Item 101)	Sum (PQ3 Items 15, 44, 73) + (PQ2 Item 101)	Sum (PQ4 Items 15, 44, 73) + (PQ3 Item 101)
102	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283			CACIY800	Sum (PQ1 Items 16, 45, 74) + (Actual Item 102)	Sum (PQ2 Items 16, 45, 74) + (PQ1 Item 102)	Sum (PQ3 Items 16, 45, 74) + (PQ2 Item 102)	Sum (PQ4 Items 16, 45, 74) + (PQ3 Item 102)
			BHCK G234							
103	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3283			CACIY801	Sum (PQ1 Items 17, 46, 75) + (Actual Item 103)	Sum (PQ2 Items 17, 46, 75) + (PQ1 Item 103)	Sum (PQ3 Items 17, 46, 75) + (PQ2 Item 103)	Sum (PQ4 Items 17, 46, 75) + (PQ3 Item 103)
			BHCK 3000							
104	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK 3283			CACIY802	Sum (PQ1 Items 18, 47, 76) + (Actual Item 104)	Sum (PQ2 Items 18, 47, 76) + (PQ1 Item 104)	Sum (PQ3 Items 18, 47, 76) + (PQ2 Item 104)	Sum (PQ4 Items 18, 47, 76) + (PQ3 Item 104)
			BHCK G234							
105	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1	BHCK 3283			CACIY803	Sum (PQ1 Items 19, 48, 77) + (Actual Item 105)	Sum (PQ2 Items 19, 48, 77) + (PQ1 Item 105)	Sum (PQ3 Items 19, 48, 77) + (PQ2 Item 105)	Sum (PQ4 Items 19, 48, 77) + (PQ3 Item 105)
106	Subordinated Debt	Tier 2	BHCA P865			CACIY804	Sum (PQ1 Items 20, 49, 78) + (Actual Item 106)	Sum (PQ2 Items 20, 49, 78) + (PQ1 Item 106)	Sum (PQ3 Items 20, 49, 78) + (PQ2 Item 106)	Sum (PQ4 Items 20, 49, 78) + (PQ3 Item 106)
107	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839			CACIY805	Sum (PQ1 Items 21, 50, 79) + (Actual Item 107)	Sum (PQ2 Items 21, 50, 79) + (PQ1 Item 107)	Sum (PQ3 Items 21, 50, 79) + (PQ2 Item 107)	Sum (PQ4 Items 21, 50, 79) + (PQ3 Item 107)
108	Other Tier 2	Tier 2	BHCK 3283			CACIY806	Sum (PQ1 Items 22, 51, 80) + (Actual Item 108)	Sum (PQ2 Items 22, 51, 80) + (PQ1 Item 108)	Sum (PQ3 Items 22, 51, 80) + (PQ2 Item 108)	Sum (PQ4 Items 22, 51, 80) + (PQ3 Item 108)
109	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283			CACIY807	Sum (PQ1 Items 23, 52, 81) + (Actual Item 109)	Sum (PQ2 Items 23, 52, 81) + (PQ1 Item 109)	Sum (PQ3 Items 23, 52, 81) + (PQ2 Item 109)	Sum (PQ4 Items 23, 52, 81) + (PQ3 Item 109)
110	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283			CACIY808	Sum (PQ1 Items 24, 53, 82) + (Actual Item 110)	Sum (PQ2 Items 24, 53, 82) + (PQ1 Item 110)	Sum (PQ3 Items 24, 53, 82) + (PQ2 Item 110)	Sum (PQ4 Items 24, 53, 82) + (PQ3 Item 110)
111	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283			CACIY809	Sum (PQ1 Items 25, 54, 83) + (Actual Item 111)	Sum (PQ2 Items 25, 54, 83) + (PQ1 Item 111)	Sum (PQ3 Items 25, 54, 83) + (PQ2 Item 111)	Sum (PQ4 Items 25, 54, 83) + (PQ3 Item 111)
112	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283			CACIY810	Sum (PQ1 Items 26, 55, 84) + (Actual Item 112)	Sum (PQ2 Items 26, 55, 84) + (PQ1 Item 112)	Sum (PQ3 Items 26, 55, 84) + (PQ2 Item 112)	Sum (PQ4 Items 26, 55, 84) + (PQ3 Item 112)
			BHCK G234							
113	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3283			CACIY811	Sum (PQ1 Items 27, 56, 85) + (Actual Item 113)	Sum (PQ2 Items 27, 56, 85) + (PQ1 Item 113)	Sum (PQ3 Items 27, 56, 85) + (PQ2 Item 113)	Sum (PQ4 Items 27, 56, 85) + (PQ3 Item 113)
			BHCK 3000							
114	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK 3283			CACIY812	Sum (PQ1 Items 28, 57, 86) + (Actual Item 114)	Sum (PQ2 Items 28, 57, 86) + (PQ1 Item 114)	Sum (PQ3 Items 28, 57, 86) + (PQ2 Item 114)	Sum (PQ4 Items 28, 57, 86) + (PQ3 Item 114)
			BHCK G234							
115	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2	BHCK 3283			CACIY813	Sum (PQ1 Items 29, 58, 87) + (Actual Item 115)	Sum (PQ2 Items 29, 58, 87) + (PQ1 Item 115)	Sum (PQ3 Items 29, 58, 87) + (PQ2 Item 115)	Sum (PQ4 Items 29, 58, 87) + (PQ3 Item 115)

		FR Y-9C, Schedule HC						
Revised regulatory capital treatment		Reference	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	
<u>Capital Balances</u>								
88	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 - BHCK A130 - BHCK G235	Sum (PQ5 Items 1, 2, 30, 31, 59, 60) + (PQ4 Item 88)	Sum (PQ6 Items 1, 2, 30, 31, 59, 60) + (PQ5 Item 88)	Sum (PQ7 Items 1, 2, 30, 31, 59, 60) + (PQ6 Item 88)	Sum (PQ8 Items 1, 2, 30, 31, 59, 60) + (PQ7 Item 88)	Sum (PQ9 Items 1, 2, 30, 31, 59, 60) + (PQ8 Item 88)
89	CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240	Sum (PQ5 Items 3, 32, 61) + (PQ4 Item 89)	Sum (PQ6 Items 3, 32, 61) + (PQ5 Item 89)	Sum (PQ7 Items 3, 32, 61) + (PQ6 Item 89)	Sum (PQ8 Items 3, 32, 61) + (PQ7 Item 89)	Sum (PQ9 Items 3, 32, 61) + (PQ8 Item 89)
90	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235	Sum (PQ5 Items 4, 33, 62) + (PQ4 Item 90)	Sum (PQ6 Items 4, 33, 62) + (PQ5 Item 90)	Sum (PQ7 Items 4, 33, 62) + (PQ6 Item 90)	Sum (PQ8 Items 4, 33, 62) + (PQ7 Item 90)	Sum (PQ9 Items 4, 33, 62) + (PQ8 Item 90)
91	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839	Sum (PQ5 Items 5, 34, 63) + (PQ4 Item 91)	Sum (PQ6 Items 5, 34, 63) + (PQ5 Item 91)	Sum (PQ7 Items 5, 34, 63) + (PQ6 Item 91)	Sum (PQ8 Items 5, 34, 63) + (PQ7 Item 91)	Sum (PQ9 Items 5, 34, 63) + (PQ8 Item 91)
92	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283	Sum (PQ5 Items 6, 35, 64) + (PQ4 Item 92)	Sum (PQ6 Items 6, 35, 64) + (PQ5 Item 92)	Sum (PQ7 Items 6, 35, 64) + (PQ6 Item 92)	Sum (PQ8 Items 6, 35, 64) + (PQ7 Item 92)	Sum (PQ9 Items 6, 35, 64) + (PQ8 Item 92)
93	Non-Cumulative Perpetual Preferred (NCPPI)	Additional Tier 1	BHCK 3283	Sum (PQ5 Items 7, 36, 65) + (PQ4 Item 93)	Sum (PQ6 Items 7, 36, 65) + (PQ5 Item 93)	Sum (PQ7 Items 7, 36, 65) + (PQ6 Item 93)	Sum (PQ8 Items 7, 36, 65) + (PQ7 Item 93)	Sum (PQ9 Items 7, 36, 65) + (PQ8 Item 93)
94	NCPPI Convertible	Additional Tier 1	BHCK 3283	Sum (PQ5 Items 8, 37, 66) + (PQ4 Item 94)	Sum (PQ6 Items 8, 37, 66) + (PQ5 Item 94)	Sum (PQ7 Items 8, 37, 66) + (PQ6 Item 94)	Sum (PQ8 Items 8, 37, 66) + (PQ7 Item 94)	Sum (PQ9 Items 8, 37, 66) + (PQ8 Item 94)
95	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283	Sum (PQ5 Items 9, 38, 67) + (PQ4 Item 95)	Sum (PQ6 Items 9, 38, 67) + (PQ5 Item 95)	Sum (PQ7 Items 9, 38, 67) + (PQ6 Item 95)	Sum (PQ8 Items 9, 38, 67) + (PQ7 Item 95)	Sum (PQ9 Items 9, 38, 67) + (PQ8 Item 95)
96	MCP USG Preferred	Additional Tier 1	BHCK G234 BHCK P839	Sum (PQ5 Items 10, 39, 68) + (PQ4 Item 96)	Sum (PQ6 Items 10, 39, 68) + (PQ5 Item 96)	Sum (PQ7 Items 10, 39, 68) + (PQ6 Item 96)	Sum (PQ8 Items 10, 39, 68) + (PQ7 Item 96)	Sum (PQ9 Items 10, 39, 68) + (PQ8 Item 96)
97	Capital Instrument Issued by Subsidiary	Additional Tier 1		Sum (PQ5 Items 11, 40, 69) + (PQ4 Item 97)	Sum (PQ6 Items 11, 40, 69) + (PQ5 Item 97)	Sum (PQ7 Items 11, 40, 69) + (PQ6 Item 97)	Sum (PQ8 Items 11, 40, 69) + (PQ7 Item 97)	Sum (PQ9 Items 11, 40, 69) + (PQ8 Item 97)
98	Other Additional Tier 1	Additional Tier 1	BHCK 3283	Sum (PQ5 Items 12, 41, 70) + (PQ4 Item 98)	Sum (PQ6 Items 12, 41, 70) + (PQ5 Item 98)	Sum (PQ7 Items 12, 41, 70) + (PQ6 Item 98)	Sum (PQ8 Items 12, 41, 70) + (PQ7 Item 98)	Sum (PQ9 Items 12, 41, 70) + (PQ8 Item 98)
99	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ5 Items 13, 42, 71) + (PQ4 Item 99)	Sum (PQ6 Items 13, 42, 71) + (PQ5 Item 99)	Sum (PQ7 Items 13, 42, 71) + (PQ6 Item 99)	Sum (PQ8 Items 13, 42, 71) + (PQ7 Item 99)	Sum (PQ9 Items 13, 42, 71) + (PQ8 Item 99)
100	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ5 Items 14, 43, 72) + (PQ4 Item 100)	Sum (PQ6 Items 14, 43, 72) + (PQ5 Item 100)	Sum (PQ7 Items 14, 43, 72) + (PQ6 Item 100)	Sum (PQ8 Items 14, 43, 72) + (PQ7 Item 100)	Sum (PQ9 Items 14, 43, 72) + (PQ8 Item 100)
101	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ5 Items 15, 44, 73) + (PQ4 Item 101)	Sum (PQ6 Items 15, 44, 73) + (PQ5 Item 101)	Sum (PQ7 Items 15, 44, 73) + (PQ6 Item 101)	Sum (PQ8 Items 15, 44, 73) + (PQ7 Item 101)	Sum (PQ9 Items 15, 44, 73) + (PQ8 Item 101)
102	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234 BHCK 3283	Sum (PQ5 Items 16, 45, 74) + (PQ4 Item 102)	Sum (PQ6 Items 16, 45, 74) + (PQ5 Item 102)	Sum (PQ7 Items 16, 45, 74) + (PQ6 Item 102)	Sum (PQ8 Items 16, 45, 74) + (PQ7 Item 102)	Sum (PQ9 Items 16, 45, 74) + (PQ8 Item 102)
103	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000 BHCK 3283	Sum (PQ5 Items 17, 46, 75) + (PQ4 Item 103)	Sum (PQ6 Items 17, 46, 75) + (PQ5 Item 103)	Sum (PQ7 Items 17, 46, 75) + (PQ6 Item 103)	Sum (PQ8 Items 17, 46, 75) + (PQ7 Item 103)	Sum (PQ9 Items 17, 46, 75) + (PQ8 Item 103)
104	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234 BHCK 3283	Sum (PQ5 Items 18, 47, 76) + (PQ4 Item 104)	Sum (PQ6 Items 18, 47, 76) + (PQ5 Item 104)	Sum (PQ7 Items 18, 47, 76) + (PQ6 Item 104)	Sum (PQ8 Items 18, 47, 76) + (PQ7 Item 104)	Sum (PQ9 Items 18, 47, 76) + (PQ8 Item 104)
105	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1		Sum (PQ5 Items 19, 48, 77) + (PQ4 Item 105)	Sum (PQ6 Items 19, 48, 77) + (PQ5 Item 105)	Sum (PQ7 Items 19, 48, 77) + (PQ6 Item 105)	Sum (PQ8 Items 19, 48, 77) + (PQ7 Item 105)	Sum (PQ9 Items 19, 48, 77) + (PQ8 Item 105)
106	Subordinated Debt	Tier 2	BHCA P865	Sum (PQ5 Items 20, 49, 78) + (PQ4 Item 106)	Sum (PQ6 Items 20, 49, 78) + (PQ5 Item 106)	Sum (PQ7 Items 20, 49, 78) + (PQ6 Item 106)	Sum (PQ8 Items 20, 49, 78) + (PQ7 Item 106)	Sum (PQ9 Items 20, 49, 78) + (PQ8 Item 106)
107	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839	Sum (PQ5 Items 21, 50, 79) + (PQ4 Item 107)	Sum (PQ6 Items 21, 50, 79) + (PQ5 Item 107)	Sum (PQ7 Items 21, 50, 79) + (PQ6 Item 107)	Sum (PQ8 Items 21, 50, 79) + (PQ7 Item 107)	Sum (PQ9 Items 21, 50, 79) + (PQ8 Item 107)
108	Other Tier 2	Tier 2	BHCK 3283	Sum (PQ5 Items 22, 51, 80) + (PQ4 Item 108)	Sum (PQ6 Items 22, 51, 80) + (PQ5 Item 108)	Sum (PQ7 Items 22, 51, 80) + (PQ6 Item 108)	Sum (PQ8 Items 22, 51, 80) + (PQ7 Item 108)	Sum (PQ9 Items 22, 51, 80) + (PQ8 Item 108)
109	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ5 Items 23, 52, 81) + (PQ4 Item 109)	Sum (PQ6 Items 23, 52, 81) + (PQ5 Item 109)	Sum (PQ7 Items 23, 52, 81) + (PQ6 Item 109)	Sum (PQ8 Items 23, 52, 81) + (PQ7 Item 109)	Sum (PQ9 Items 23, 52, 81) + (PQ8 Item 109)
110	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ5 Items 24, 53, 82) + (PQ4 Item 110)	Sum (PQ6 Items 24, 53, 82) + (PQ5 Item 110)	Sum (PQ7 Items 24, 53, 82) + (PQ6 Item 110)	Sum (PQ8 Items 24, 53, 82) + (PQ7 Item 110)	Sum (PQ9 Items 24, 53, 82) + (PQ8 Item 110)
111	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ5 Items 25, 54, 83) + (PQ4 Item 111)	Sum (PQ6 Items 25, 54, 83) + (PQ5 Item 111)	Sum (PQ7 Items 25, 54, 83) + (PQ6 Item 111)	Sum (PQ8 Items 25, 54, 83) + (PQ7 Item 111)	Sum (PQ9 Items 25, 54, 83) + (PQ8 Item 111)
112	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234 BHCK 3283	Sum (PQ5 Items 26, 55, 84) + (PQ4 Item 112)	Sum (PQ6 Items 26, 55, 84) + (PQ5 Item 112)	Sum (PQ7 Items 26, 55, 84) + (PQ6 Item 112)	Sum (PQ8 Items 26, 55, 84) + (PQ7 Item 112)	Sum (PQ9 Items 26, 55, 84) + (PQ8 Item 112)
113	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000 BHCK 3283	Sum (PQ5 Items 27, 56, 85) + (PQ4 Item 113)	Sum (PQ6 Items 27, 56, 85) + (PQ5 Item 113)	Sum (PQ7 Items 27, 56, 85) + (PQ6 Item 113)	Sum (PQ8 Items 27, 56, 85) + (PQ7 Item 113)	Sum (PQ9 Items 27, 56, 85) + (PQ8 Item 113)
114	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234 BHCK 3283	Sum (PQ5 Items 28, 57, 86) + (PQ4 Item 114)	Sum (PQ6 Items 28, 57, 86) + (PQ5 Item 114)	Sum (PQ7 Items 28, 57, 86) + (PQ6 Item 114)	Sum (PQ8 Items 28, 57, 86) + (PQ7 Item 114)	Sum (PQ9 Items 28, 57, 86) + (PQ8 Item 114)
115	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2		Sum (PQ5 Items 29, 58, 87) + (PQ4 Item 115)	Sum (PQ6 Items 29, 58, 87) + (PQ5 Item 115)	Sum (PQ7 Items 29, 58, 87) + (PQ6 Item 115)	Sum (PQ8 Items 29, 58, 87) + (PQ7 Item 115)	Sum (PQ9 Items 29, 58, 87) + (PQ8 Item 115)

FR Y-14A Regulatory Capital Instruments: Schedule C

		FR Y-9C, Schedule HC			
		Revised regulatory capital treatment	Reference	Page Reference in the Capital Plan	Comments
				CACIY814	CACIQ750
<u>Capital Balances</u>					
88	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 -		
89	CS Warrants	Common Equity Tier 1	BHCK A130 - BHCK G235		
90	CS USG Investment	Common Equity Tier 1	BHCK 3230 + BHCK 3240		
91	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK 3230 +BHCK G235		
92	Other Common Equity Tier 1	Common Equity Tier 1	BHCK P839		
93	Non-Cumulative Perpetual Preferred (NCP)	Additional Tier 1	BHCK 3283		
94	NCP Convertible	Additional Tier 1	BHCK 3283		
95	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283		
			BHCK 3283		
96	MCP USG Preferred	Additional Tier 1	BHCK G234		
			BHCK P839		
97	Capital Instrument Issued by Subsidiary	Additional Tier 1			
98	Other Additional Tier 1	Additional Tier 1	BHCK 3283		
99	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283		
100	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283		
101	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283		
			BHCK 3283		
102	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234		
			BHCK 3283		
103	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000		
			BHCK 3283		
104	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234		
			BHCK 3283		
105	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1			
106	Subordinated Debt	Tier 2	BHCA P865		
107	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839		
108	Other Tier 2	Tier 2	BHCK 3283		
109	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283		
110	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283		
111	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283		
			BHCK 3283		
112	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234		
			BHCK 3283		
113	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000		
			BHCK 3283		
114	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234		
			BHCK 3283		
115	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2			